

ASX Announcement



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3 March 2020

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Sydney NSW 2000

Hotel Property Investments (ASX Code: HPI)

Cleansing Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Hotel Property Investments Limited (ACN 010 330 515) (the Company) and Hotel Property Investments Limited (ACN 010 330 515) as the responsible entity (the Responsible Entity) for Hotel Property Investments Trust (ARSN 166 484 377) (the Trust) (together with the Company, HPI) under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (the Act).

HPI has today issued 9,287,926 new fully paid ordinary stapled securities (Stapled Securities) to certain wholesale, sophisticated and professional investors at a price of \$3.23 per security pursuant to the institutional placement announced by HPI on 26 February 2020.

HPI confirms the following:

1. the securities were issued without disclosure to investors under the Act and without a prospectus or product disclosure statement for the Stapled Securities being prepared;
2. this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
3. as a disclosing entity, HPI is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, HPI has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to HPI; and
 - (b) section 674 of the Act as it applies to HPI; and

5. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act that is required to be set out in this notice.

This ASX announcement was authorized by the Hotel Property Investments Limited Board

Signed for and on behalf of the Company



Blair Strik

Company Secretary

Contact:

Blair Strik

Hotel Property Investments Limited

03 9038 1774

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IMPORTANT INFORMATION

This release may not be released or distributed in the United States. This release does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or in any other jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer. None of the new shares have been, or will be, registered under the U.S. Securities Act of 1933 (Securities Act) or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold in the United States, except in transactions exempt from, or not subject to, the registration requirements of the Securities Act and applicable US state securities laws. Nothing contained in this announcement constitutes investment, legal, tax or other advice.

You should make your own assessment and take independent professional advice in relation to the information and any action taken on the basis of the information.

Hotel Property Investments comprises Hotel Property Investments Trust (ARSN 166 484 377), and

Hotel Property Investments Limited (ACN 010 330 515, AFSL 479719).